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PROBATE SPECIAL MASTER

IN THE CIRCUIT COURT OF THE FIRST CIRCUIT

STATE OF HAWAI'I

IN THE MATTER

OF

THE KALIMA CLASS ACTION
SETTLEMENT TRUST DATED JUNE 23,
2023.

T. No. 1CTR-23-0000142
(Trust)

**FIRST SUPPLEMENT TO PROBATE
SPECIAL MASTER'S REPORT RE:
PETITION FOR INSTRUCTIONS #26,
FILED JANUARY 9, 2026; EXHIBITS
"1" – "3"; CERTIFICATE OF
SERVICE**

Hearing:

Date: May 1, 2026

Time: 10:00 a.m.

Judge: Honorable Jeannette H. Castagnetti

**FIRST SUPPLEMENT TO PROBATE SPECIAL
MASTER'S REPORT RE: PETITION FOR INSTRUCTIONS #26**

COMES NOW, EMILY H. KAWASHIMA, ESQ. ("Master"), duly appointed Probate
Special Master to examine the Petition for Instructions #26, filed January 9, 2026 (the
"Petition"), and respectfully submits this First Supplement to the Report.

(B) **DAVID KUAIAINA KELEPINE LOPES JR.**

Your Master notes that the correct spelling of the descendants are Verrina **Sacapanio** and Vynida K. Lopes.

(H) **SNIFFEN JOSEPH**

Your Master recently received a copy of Gwendolyn Joseph's complete estate plan. The Gwendolyn L. Joseph Revocable Trust, dated December 22, 1993, First Amendment dated December 22, 1994 and Second Amendment dated November 15, 1995, are attached here as Exhibit "1". The Trust document names Gwendolyn L. Kurahara as the next-acting Trustee. None of the amendments alter the Successor Trusteeship.

On the basis of the foregoing, your Master amends her findings and recommendations and now finds and recommends that this deceased class member's share of the *Kalima* settlement proceeds should be distributed to **GWENDOLYN L. KURAHARA, Successor Trustee of the Gwendolyn L. Joseph Revocable Trust, dated December 22, 1993, as amended**, to be distributed in accordance with the terms of the Trust.

(L) **AUDREY ODELIA AKINA**

Your Master was informed that the correct spelling of the heir is

CHARLES AKINA III – ONE-HALF (1/2)
ADRIANNE H. AKINA – ONE-HALF (1/2)

(R) **KAMAILEOHUALALAI MARY SHOAF**

Your Master previously reported that under the laws of intestacy, Feli Leilani Richardson-Vea, as the surviving spouse of the decedent's surviving spouse, would have the

controlling estate. However, your Master also received an email from Ms. Richardson on or about February 7, 2026, requesting that she be removed from this matter. Exhibit “2”.

On the basis of the foregoing, and in the interest of equity, your Master amends her findings and recommendations and now finds and recommends that this deceased class member’s share of the *Kalima* settlement proceeds should be distributed as follows:

KEANUKAPULANI T. SHOAF – ONE-HALF (1/2)
ROBERT A. SHOAF, JR. – ONE-HALF (1/2)

(S) KEKUHOU MANA H. KAAHEA

Your Master received an email from niece Danielle Kaahea who confirmed that the decedent did not have a will or trust and that her surviving spouse is William Woods.

On the basis of the foregoing, your Master finds and recommends that this deceased class member’s share of the *Kalima* settlement proceeds should be distributed to surviving spouse,
WILLIAM WOODS.

(X) DAVID KAHULI PAEA JR.

Your Master notes the correct spelling of one of the heirs:

MATTHEW N. PAEA – ONE-HALF (1/2)
DAVID KEOLAWAA PAEA, III – ONE-HALF (1/2)

(DD) SWEENEY AKINA AH SIU JR.

Your Master reviewed the facts contained in Petition #26 as well as the data provided in the Facilitator database. The decedent’s death certificate lists marital status as Married to Beverly Ann Ferreira, also known as Beverly Ann Ah Siu. Your Master spoke to the decedent’s daughter, Arcene McShane. She said that she believed her father may have had a Will and Trust. She is following up and will submit what she has. She also confirmed that she and her three

siblings are the only descendants of the decedent. Your Master later received the Decedent's Will and first page of her Revocable Trust. See Exhibit "3".

The Will of Sweeney Akina Ah Siu, Jr., dated July 28, 2016, is a pourover Will into the Ah Siu Family Joint Revocable Living Trust. The first page of the Trust lists surviving spouse, Beverly Ann Ah Siu as the Trustee.

Paragraph 1-5.1(B)(3) of the QST instructs the Trustee to distribute the decedent's settlement to the heirs/ devisees of the deceased Class Member as "established by clear and convincing evidence as ordered by the Probate Court... following service of appropriate notice to the heirs and purported devisees."

On the basis of the foregoing, your Master amends her prior findings and recommendations and now finds and recommends that this deceased class member's share of the Kalima settlement proceeds should be distributed to, **BEVERLY ANN AH SIU, as Trustee of the Ah Siu Family Joint Revocable Living Trust, dated July 28, 2016, to be distributed in accordance with the terms of the Trust.**

DATED: Honolulu, Hawai'i, on April 23, 2026.

/s/ Emily H. Kawashima
EMILY H. KAWASHIMA
PROBATE SPECIAL MASTER

IN THE CIRCUIT COURT OF THE FIRST CIRCUIT

STATE OF HAWAII

IN THE MATTER

OF

THE KALIMA CLASS ACTION
SETTLEMENT TRUST DATED JUNE 23,
2023.

T. No. 1CTR-23-0000142
(Trust Proceeding)

CERTIFICATE OF SERVICE

CERTIFICATE OF SERVICE

The undersigned hereby certifies that a file-marked copy of the foregoing document will be duly served by depositing the same in the United States Mail, postage prepaid, on the following identified interested persons.

JUANA K. LOPES
P.O. Box 383
Anahola, Hawaii 96703

VANESSA L. PASCUAL
P.O. Box 796
Kapaa, Hawaii 96746

VERRINA SACAPANIO
85-295 Kauliokalani Pl. Unit 110
Waianae, Hawaii 96792

WHITNEY L. JOSEPH
860 Halekauwila Street #1807
Honolulu, Hawaii 96813

RUTH K. CIPRIANO
41-224 Huli Street
Waimanalo, Hawaii 96795

JULIE-ANN U. JOSEPH
41-526 Poalima Street #311
Waimanalo, Hawaii 96795

NATALIE E.K. JOSEPH
41-530 Flamingo Street
Waimanalo, Hawaii 96795

VYNIDA K. LOPES
P.O. Box 383
Anahola, Hawaii 96703

DAYTON W. LOPES
P.O. Box 383
Anahola, Hawaii 96703

GWENDOLYN L. KURAHARA
2612 Waolani Avenue
Honolulu, Hawaii 96817

ANNETTE I. WHITE
87-203 Waiolu Street
Waianae, Hawaii 96792

JONATHAN K.S. JOSEPH JR.
91-572 Kaakina Street
Ewa Beach, Hawaii 96706

ROYCE K. JOSEPH
41-224 Huli Street
Waimanalo, Hawaii 96795

CHARLES AKINA III
P.O. Box 1429
Kamuela, Hawaii 96743

ADRIANNA H. AKINA
P.O. Box 387
Pahala, Hawaii 96777

ROBERT A. SHOAF JR.
2182 Kalaina Way #10D
Honolulu, Hawaii 96819

MATTHEW N. PAEA
73-147 Laakea Street
Kailua-Kona, Hawaii 96740

BEVERLY ANN AH SIU
3339 Herbert Street
Honolulu, Hawaii 96815

DAMIEN AH SIU
3339 Herbert Street
Honolulu, Hawaii 96815

KATHY AH SIU-NIPP
2328 Shorthorn Drive
Northlake, Texas 76247

FELI LEILANI RICHARDSON-VEA
6103 Founding Drive
Katy, Texas 77449

KEANUKAPULANI T. SHOAF
2537 Kapiolani Boulevard Lower
Honolulu, Hawaii 96826

DAVID KEOLAWAA PAEA III
16-2087 Azure Drive
Pahoa, Hawaii 96778

WILLIAM WOODS
728 San Gabriel Place #1
San Diego, California 92109

ARCENE MCSHANE
91-1042 Akolo Street
Kapolei, Hawaii 96707

LAVERNE AH SIU-GAVIOLA
91-1098 Hamana Street, Apt. H
Ewa Beach, Hawaii 96706

DATED: Honolulu, Hawaii, April 23, 2026.

/s/ Emily H. Kawashima
EMILY H. KAWASHIMA
Probate Special Master